

XXXXXX REAL ESTATE Mortgage

the Corporation from the Authority, all located in the Counties of Greenville, Laurens, Newberry and Spartanburg, and in counties contiguous thereto in the State of South Carolina, and in and to electric transmission and distribution lines and facilities proposed to be constructed or acquired by the Corporation with the proceeds of loans evidenced by the Outstanding Notes, and the First Note pursuant to a certain amending loan contract (hereinafter called the "Loan Contract"), between the Corporation and the Government, dated as of March 19, 1947, and to be located in the Counties of Greenville, Laurens, Newberry and Spartanburg, and in counties contiguous thereto, in the State of South Carolina, and in and to all extensions and improvements thereof and additions thereto, including all substations, service and connecting lines, poles, posts, ~~cross~~ arms, wires cables, conduits, mains, pipes, tubes, transformers, insulators, meters, electrical connections, lamps, fuses, junction boxes, fixtures, appliances, machinery, tools, supplies, switching and other equipment, trucks and automobiles, and any and all other property of every nature and description, used or acquired for use by the Corporation in connection therewith; and also all right, title, and interest of the Corporation in and to any and all other electric transmission and distribution lines or systems and electric generating plants at any time or times hereinafter constructed or acquired by the Corporation, and all extensions and improvements thereof and additions thereto, together with any and all other property of every nature and description used or acquired for use by the Corporation in connection therewith, wherever located in the above-mentioned State, including, without limitation, all property of the classes hereinabove listed, and also including, without limitation, the following described property, to-wit:-

(a) all property, real, personal, or mixed, tangible or intangible, located in the Counties of Greenville, Laurens, and Spartanburg in the State of South Carolina, and more particularly described in a certain confirmatory deed dated August 23, 1941, made by the Authority, as grantor, to the Corporation, as grantee, consisting of approximately 114.94 miles, more or less, electric transmission, distribution and service lines and including two substations, one of which is located in the town of Woodruff .53 miles east of the Junction of U.S. Highway No. 221 and the county road in Woodruff and 20 ft. north of said county road, and the second of which is located at a point on the north side of a county road approximately .25 miles southwest of a county road intersection and approximately 9.6 miles east of Greenville and 13 miles west of Reidsville, State of South Carolina

(b) that certain parcel or tract of land consisting of approximately 2.105 acres, more or less, described in a certain deed, dated June 2, 1941, executed and delivered by Laura B. Flemming, as grantor, to the Corporation, as grantee, and recorded in the office of the clerk of Court of Laurens County, State of South Carolina on July 14, 1941, in Book 77, at page 344;

(c) that certain parcel or tract of land consisting of approximately 0.82 acre, more or less described in a certain deed dated June 2, 1941, executed and delivered by W. H. Crews, as grantor, to the Corporation, as grantee, and recorded in the office of the clerk of court of Laurens County in the State of South Carolina on July 14, 1941, in Book 77, at page 345;

(d) All plants, works, structures, erections, buildings and improvements now or hereafter located on any of the tracts or parcels of land described above in (a), (b) and (c), and all tenements, hereditaments and appurtenances now or hereafter thereunto belonging or appertaining;

II

All right, title, and interest of the Corporation in, to and under any and all grants, privileges, rights of way and easements now owned, held, leased, enjoyed, or exercised, or which shall hereafter be owned, held leased, acquired, enjoyed, or exercised by the Corporation for the purpose of and in connection with the construction or operation by or on behalf of the Corporation of electric transmission or distribution lines or systems, whether underground or overhead or otherwise or of any electric generating plant, wherever located in the above-mentioned State;

III

All right, title, and interest of the Corporation in, to and under any and all licenses, franchises, ordinances, privileges, and permits heretofore granted, issued or executed, or which may hereafter be granted, issued, or executed to it or to its assignors by United States of America, or by any state, or by any county, township, municipality, village, or other political subdivision